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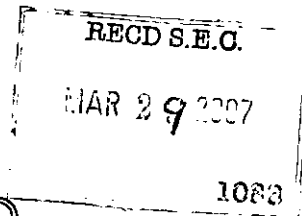
THE NASDAQ STOCK MARKET
LISTING QUALIFICATIONS DEPARTMENT
3600 BLACKWELL ROAD
ROCKVILLE, MD 20850

Gary Sundick
Vice President
Listings/Investigations

By Facsimile and First Class Mail

March 29, 2007

Mr. Brian K. Johnson
Office of Filings and Information Services
U.S. Securities and Exchange Commission
100 F Street, N.E.
Washington, D.C. 20549



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Dear Mr. Johnson:

THOMSON
FINANCIAL

This is to certify that on February 20, 2007 The Nasdaq Stock Market (the "Exchange") received from CMS Bancorp, Inc. (the "Registrant") a copy of the Registrant's application on Form 8-A 12(b) for the registration of the following security:

Common Stock, par value \$0.01 per share

We further certify that the security described above has been approved by the Exchange for listing and registration upon official notice of issuance.

We understand that the Registrant is seeking effectiveness of the Form 8-A 12(b) concurrently with effectiveness of its 1933 Act Registration Statement, and we hereby join in such request.

Sincerely,

END